

analysis of shareholdings as at 30 april 2008

Authorised share capital : RM300,000,000.00 divided into 3,000,000,000 ordinary shares of RM0.10

Issued and paid-up capital : RM102,021,580.00 divided into 1,020,215,800 ordinary shares of RM0.10 each. This included 14,424,200 ordinary shares purchased by the Company under share buy-back scheme and retained as treasury shares

Types of shares : Ordinary shares of RM0.10 each

Voting Rights : One vote per ordinary share

DISTRIBUTION OF SHAREHOLDINGS AS AT 30 APRIL 2008

Size of Shareholdings	Shareholders		Shareholding	
	No. of Holders	% of Holders	No. of Shares	% of Shares
Less than 100	9	0.06	164	0.00
100 to 1,000	2,850	17.73	2,677,806	0.27
1,001 to 10,000	10,043	62.48	48,470,875	4.82
10,001 to 100,000	2,758	17.16	84,052,617	8.36
100,001 to less than 5% of issues shares	412	2.56	599,058,396	59.56
5% and above of issues shares	3	0.02	271,531,742	27.00
Total	16,075	100.00	1,005,791,600	100.00

LIST OF TOP THIRTY (30) LARGEST SHAREHOLDERS AS AT 30 APRIL 2008

Name of Shareholder	No. of Shares	Percentage (%)
1. Onstream Marine Sdn Bhd	134,396,630	13.36
2. RHB Merchant Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Kaspadu Sdn Bhd	84,115,055	8.36
3. Cartaban Nominees (Asing) Sdn Bhd State Street Luxembourg Fund A5FK for AXA World Funds-Talents	53,020,057	5.27
4. CIMB Group Nominees (Tempatan) Sdn Bhd Shah Hakim @ Shahzanim bin Zain for Kaspadu Sdn Bhd (48580 Suya)	50,000,000	4.97
5. Citigroup Nominees (Tempatan) Sdn Bhd Exempt An for Prudential Fund Management Berhad	39,808,900	3.96
6. HSBC Nominees (Asing) Sdn Bhd FGCS NV for Fortis Obam N.V.	32,500,000	3.23
7. EB Nominees (Tempatan) Sendirian Berhad Pledged Securities Account for Kaspadu Sdn Bhd (SFC)	24,000,000	2.39
8. RHB Merchant Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Kaspadu Sdn Bhd (H)	20,000,000	1.99
9. Cartaban Nominees (Asing) Sdn Bhd State Street Luxembourg Fund A5HK for AXA World Funds-Talents Bricks	16,463,500	1.64
10. HSBC Nominees (Asing) Sdn Bhd BNP Paribas Secs Svs Paris for Talents	16,118,500	1.60

LIST OF TOP THIRTY (30) LARGEST SHAREHOLDERS AS AT 30 APRIL 2008 (cont'd.)

Name of Shareholder	No. of Shares	Percentage (%)
11. RHB Capital Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Kaspadu Sdn Bhd (SHSZ681139)	14,700,000	1.46
12. HSBC Nominees (Tempatan) Sdn Bhd Nomura Asset Mgmt Malaysia for Employees Provident Fund	13,893,100	1.38
13. SBB Nominees (Tempatan) Sdn Bhd Kumpulan Wang Persaraan (Diperbadankan)	13,020,400	1.29
14. RHB Capital Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Kaspadu Sdn Bhd (SBSSB 1311005)	12,000,000	1.19
15. Employees Provident Fund Board	10,658,525	1.06
16. SBB Nominees (Tempatan) Sdn Bhd Employees Provident Fund Board	10,000,000	0.99
17. Citigroup Nominees (Asing) Sdn Bhd GSI for North of South Capital LLP	10,000,000	0.99
18. ABB Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Gajahrimau Capital Sdn Bhd	10,000,000	0.99
19. Lim Fong Peng @ Lim Fung Feng	9,970,720	0.99
20. Citigroup Nominees (Asing) Sdn Bhd CB LDN for Stichting Pensioenfonds Zorg En Welzijn	9,779,200	0.97
21. HSBC Nominees (Asing) Sdn Bhd Exempt An for Fortis Banque Luxembourg (OPCVM A/C)	9,597,700	0.95
22. HSBC Nominees (Asing) Sdn Bhd BBH (LUX) SCA for Fidelity Funds Pacific	8,830,800	0.88
23. Citigroup Nominees (Asing) Sdn Bhd Merrill Lynch International	8,597,100	0.85
24. Abdul Aziz bin Mohd Zain	7,117,885	0.71
25. Malaysia Nominees (Tempatan) Sendirian Berhad Great Eastern Life Assurance (Malaysia) Berhad (DR)	6,772,900	0.67
26. M & A Nominee (Asing) Sdn Bhd Exempt An for UOB Kay Hian Pte Ltd (A/C Clients)	6,735,000	0.67
27. HSBC Nominees (Asing) Sdn Bhd Bny Brussels for Baillie Gifford Pacific Fund (RBS As Trustee)	6,348,300	0.63
28. Malaysia Nominees (Tempatan) Sendirian Berhad Great Eastern Life Assurance (Malaysia) Berhad (LGF)	6,256,900	0.62
29. HSBC Nominees (Asing) Sdn Bhd BNY Brussels for Pacific Horizon Investment Trust PLC	5,951,700	0.59
30. Citigroup Nominees (Asing) Sdn Bhd Exempt an for Mellon Bank (Mellon)	5,410,300	0.54
Total	656,063,172	65.23

SUBSTANTIAL SHAREHOLDERS AS AT 30 APRIL 2008

Name of Shareholders	Direct Shareholding		Indirect Shareholding	
	No. of Shares Held	%	No. of Shares Held	%
Kaspadu Sdn Bhd	209,815,055 ⁽¹⁾	20.86	135,521,970 ⁽²⁾	13.47
Onstream Marine Sdn Bhd	135,521,970	13.47	—	—
Shah Hakim @ Shahzanim bin Zain	529,100	0.05	345,337,025 ⁽³⁾	34.33
Dato' Kamaludin bin Abdullah	—	—	345,337,025 ⁽³⁾	34.33
AXA Investment Managers	102,729,200 ⁽⁴⁾	10.21	—	—
AXA S.A	—	—	102,729,200 ⁽⁵⁾	10.21
Total	448,595,325	44.59	—	—

Notes

- 1 204,815,055 shares held through RHB Capital Nominees (Tempatan) Sdn Bhd, RHB Merchant Nominees (Tempatan) Sdn Bhd, CIMB Group Nominees (Tempatan) Sdn Bhd and EB Nominees (Tempatan) Sdn Bhd.
- 2 Deemed interested by virtue of Section 6A(4) of the Companies Act, 1965 through its shareholding in Onstream Marine Sdn Bhd.
- 3 Deemed interested by virtue of Section 6A(4) of the Companies Act, 1965 through his shareholding in Kaspadu Sdn Bhd.
- 4 Held through Bank of New York (Luxembourg), S.A. Brussels Branch, State Street Bank Luxembourg, S.A., BNP Paribas Securities Services, Citibank Hong Kong, Japan Trustee Sces Bank and Japan Morgan Trustee and Depository Cie.
- 5 Deemed interested by virtue of Section 6A(4) of the Companies Act, 1965 through its shareholding in AXA Investment Managers.

DIRECTORS' SHAREHOLDINGS AS AT 30 APRIL 2008

Directors	Direct Interest			Indirect Interest		
	No. of Shares	% of Shares	No. of Options	No. of Shares	% of Shares	No. of Options
Scomi Group Bhd						
Tan Sri Datuk Asmat bin Kamaludin	200,000 ⁽¹⁾	0.02	700,000#	30,000 ⁽²⁾	*	188,000~
Tan Sri Nik Mohamed Nik Yaacob	—	—	600,000#	—	—	—
Datuk Hamzah bin Bakar	—	—	600,000#	—	—	—
Datuk Haron bin Siraj	120,000 ⁽³⁾	0.01	600,000#	—	—	—
Dato' Mohammed Azlan bin Hashim	—	—	600,000#	—	—	—
Dato' Mohamed Azman bin Yahya	—	—	600,000#	10,000,000 ⁽⁴⁾	0.99	—
Foong Choong Hong	410,000	0.04	350,000#	—	—	—
Sreesanthan a/l Eliathamby	—	—	420,000#	—	—	—
Shah Hakim @ Shahzanim bin Zain	529,100	0.05	7,356,500#	345,337,025 ⁽⁵⁾	34.33	—
Related Companies						
– Scomi Engineering Bhd						
Tan Sri Datuk Asmat bin Kamaludin	—	—	—	100 ⁽⁶⁾	*	—
Shah Hakim @ Shahzanim bin Zain ⁺	—	—	2,000,000 [^]	192,567,567 ⁽⁷⁾	69.85	—

Notes:

* Negligible.

Options granted pursuant to the Company's Employees' Share Options Scheme to subscribe for ordinary shares in the Company.

~ Deemed interested by virtue of Section 6A(4) of the Companies Act, 1965 through the options granted to his daughter, Sarah binti Asmat, for 140,000 units, and the options granted to his daughter-in-law: Nor Hafizah binti Marzuki for 48,000 units, pursuant to the Company's Employees' Share Options Scheme to subscribe for ordinary shares in the Company.

^ Options granted pursuant to Scomi Engineering Bhd's ("SEB") Employees' Share Options Scheme to subscribe for ordinary shares in SEB.

+ By virtue of his interests in the shares and options in the Company, as disclosed above, he is deemed to have an interest in shares in all the subsidiaries of the Company.

(1) 150,000 shares held through CIMSEC Nominees (Tempatan) Sdn Bhd.

(2) Deemed interested by virtue of Section 6A(4) of the Companies Act, 1965 through the shareholding held by his daughter, Sarah binti Asmat.

(3) Held through CIMB Group Nominees (Tempatan) Sdn Bhd.

(4) Deemed interested by virtue of Section 6A(4) of Companies Act, 1965 through his and his wife's direct shareholdings in Gajahrimau Capital Sdn Bhd, whereby all the 10,000,000 shares are held through ABB Nominees (Tempatan) Sdn Bhd.

(5) Deemed interested by virtue of Section 6A(4) of Companies Act, 1965 through his shareholding in Kaspadu Sdn Bhd.

(6) Deemed interested by virtue of Section 6A(4) of the Companies Act, 1965 through the shareholding held by his daughter, Sarah binti Asmat.

(7) Deemed interested by virtue of Section 6A(4) of Companies Act, 1965 through his shareholding in Kaspadu Sdn Bhd which in turn is deemed interested in Scomi Engineering Bhd.