

**SCOMI GROUP BHD**  
(Company No: 571212-A)

**ANALYSIS OF SHAREHOLDINGS AS AT 30 JUNE 2016**

Authorised share capital	:	RM300,000,000.00 divided into 3,000,000,000 ordinary shares of RM0.10 each
Issued and paid-up capital	:	RM191,751,014.10 divided into 1,917,510,141 ordinary shares of RM0.10 each. This included 14,427,200 ordinary shares purchased by the Company under share buy-back scheme and retained as treasury shares ("Treasury Shares")
Types of shares	:	Ordinary shares of RM0.10 each
Voting rights	:	One vote per ordinary share

**Distribution of Shareholdings as at 30 June 2016**

Size of shareholding	Shareholder		Shareholding	
	No. of Shareholders	%	No. of Shares Held	%*
Less than 100	281	1.42	10,980	0.00
100 to 1,000	1,775	8.96	1,506,078	0.08
1,001 to 10,000	8,948	45.17	50,614,918	2.66
10,001 to 100,000	7,490	37.81	269,339,164	14.15
100,001 to less than 5% of issued shares	1,312	6.62	1,004,991,614	52.81
5% and above of issued shares	2	0.01	576,620,187	30.30
<b>Total:</b>	<b>19,808</b>	<b>100.00</b>	<b>1,903,082,941</b>	<b>100.00</b>

Note:

\* The percentage shareholdings have been computed net of the Company's Treasury Shares.

**List of Top Thirty (30) Largest Shareholders as at 30 June 2016**

No	Name of Shareholder	No. of Shares Held	%*
1.	IJM Corporation Berhad	467,982,787	24.59
2.	UOBM Nominees (Asing) Sdn Bhd TAEL One Partners Ltd for Amadia Investments Ltd	108,637,400	5.71
3.	Kaspadu Sdn Bhd	85,396,630	4.49
4.	UOB Kay Hian Nominees (Asing) Sdn Bhd Exempt An for UOB Kay Hian Pte Ltd (A/C Clients)	53,610,250	2.82
5.	UOB Kay Hian Nominees (Tempatan) Sdn Bhd Multi-Purpose Credit Sdn Bhd for Kaspadu Sdn Bhd	33,053,055	1.74

<b>No</b>	<b>Name of Shareholder</b>	<b>No. of Shares Held</b>	<b>%*</b>
6.	RHB Capital Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Kaspadu Sdn Bhd (SBSSB 1311005)	27,000,000	1.42
7.	Citigroup Nominees (Asing) Sdn Bhd CBNY for Dimensional Emerging Markets Value Fund	25,814,500	1.36
8.	EB Nominees (Tempatan) Sendirian Berhad Pledged Securities Account for Kaspadu Sdn Bhd (SFC)	25,700,000	1.35
9.	CIMSEC Nominees (Tempatan) Sdn Bdn CIMB for United Flagship Sdn Bhd (PB)	23,000,000	1.21
10.	Kenanga Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Ong Tee Thong	20,975,200	1.10
11.	CIMSEC Nominees (Tempatan) Sdn Bhd CIMB for Seow Lun Hoo @ Seow Wah Chong (PB)	17,962,300	0.94
12.	HLB Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Abu Sahid Bin Mohamed	16,010,000	0.84
13.	CIMSEC Nominees (Tempatan) Sdn Bhd CIMB for Siew Mun Chuang (PB)	15,700,000	0.82
14.	Lim Fong Peng @ Lim Fung Feng	14,492,240	0.76
15.	ABB Nominee (Tempatan) Sdn Bhd Pledged Securities Account for Gajahrimau Capital Sdn Bhd	13,750,000	0.72
16.	Chan Kid Ching	11,289,100	0.59
17.	Citigroup Nominees (Asing) Sdn Bhd CBNY for DFA Emerging Markets Small Cap Series	10,459,800	0.55
18.	Citigroup Nominees (Asing) Sdn Bhd CBNY for Emerging Market Core Equity Portfolio DFA Investment Dimensions Group Inc	10,163,700	0.53
19.	UOBM Nominees (Tempatan) Sdn Bhd TOIC Investments Ltd for Zubaidi Bin Harun	9,970,000	0.52
20.	Public Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Tung Ah Kiong (E- KLG)	9,023,600	0.47
21.	CIMSEC Nominees (Asing) Sdn Bhd Exempt An for CIMB Securities (Singapore) Pte Ltd (Retail Clients)	8,949,125	0.47
22.	HSBC Nominees (Asing) Sdn Bhd Exempt An for Bank Julius Baer & Co Ltd (Singapore Bch)	8,665,000	0.46

No	Name of Shareholder	No. of Shares Held	%*
23.	Citigroup Nominees (Asing) Sdn Bhd Goldman Sachs International	6,582,087	0.35
24.	HSBC Nominees (Asing) Sdn Bhd Exempt An for Credit Suisse (SG BR-TST-Asing)	5,050,800	0.27
25.	UOBM Nominees (Tempatan) Sdn Bhd TOIC Investments Ltd for Helmy Had Bin Sabtu	5,030,000	0.26
26.	CIMSEC Nominees (Tempatan) Sdn Bhd CIMB for Sapura Capital Sdn Bhd (PB)	4,730,275	0.25
27.	Au Yong Mun Yue	4,600,000	0.24
28.	Low Chu Mooi	4,290,000	0.23
29.	HSBC Nominees (Tempatan) Sdn Bhd HSBC (M) Trustee Bhd for Pertubuhan Keselamatan Sosial (Pacific6939-407)	4,289,500	0.23
30.	Affin Hwang Nominees (Tempatan) Sdn Bhd Pledged Securities Account for Ng Kong Ghee (M02)	4,162,500	0.22

Note:

\* The percentage shareholdings have been computed net of the Company's Treasury Shares.

#### Shareholdings of Substantial Shareholders as at 30 June 2016

Name of Shareholder	Direct		Indirect	
	No. of Shares Held	%*	No. of Shares Held	%*
IJM Corporation Berhad	467,982,787	24.59	-	-
Kaspadu Sdn Bhd	171,149,685 <sup>(1)</sup>	8.99	1,125,340 <sup>(2)</sup>	0.06
Shah Hakim @ Shahzanim Bin Zain	1,950,100 <sup>(3)</sup>	0.10	175,917,025 <sup>(4)</sup>	9.24
Dato' Kamaluddin Bin Abdullah	-	-	172,275,025 <sup>(5)</sup>	9.05
Amadia Investments Ltd	151,637,400 <sup>(6)</sup>	7.97	-	-
TAEL One Partners Ltd (acting in its capacity as the general partner of The Asian Entrepreneur Legacy One, L.P.) (the "Fund")	-	-	151,637,400 <sup>(7)</sup>	7.97
United Overseas Bank Limited	-	-	151,637,400 <sup>(8)</sup>	7.97

#### Notes:

\* The percentage shareholdings have been computed net of the Company's Treasury Shares.

- (1) 85,753,055 shares held through RHB Capital Nominees (Tempatan) Sdn Bhd, EB Nominees (Tempatan) Sdn Bhd and UOB Kay Hian Nominees (Tempatan) Sdn Bhd.
- (2) Deemed interested by virtue of Section 6A(4) of the Companies Act, 1965 through its shareholding in Onstream Marine Sdn Bhd.
- (3) 1,421,000 shares held through Maybank Securities Nominees (Tempatan) Sdn Bhd pledged Securities Account for Shah Hakim @ Shahzanim Bin Zain (Margin) and Maybank Nominees (Tempatan) Sdn Bhd pledged Securities Account for Shah Hakim @ Shahzanim Bin Zain.
- (4) Deemed interested by virtue of Section 6A(4) of the Companies Act, 1965 through his shareholding in Kaspadu Sdn Bhd and Rentak Rimbun Sdn Bhd.

- (5) Deemed interested by virtue of Section 6A(4) of the Companies Act, 1965 through his shareholding in Kaspadu Sdn Bhd.
- (6) Held through UOBM Nominees (Asing) Sdn Bhd for TAEI One Partners Ltd for Amadia Investments Ltd and HLG Nominees (Asing) Sdn Bhd Exempt An for UOB Kay Hian Pte Ltd (A/C Clients).
- (7) Deemed interested by virtue of Section 6A(4) of the Companies Act, 1965. Amadia Investments Ltd is an investment vehicle of the Fund.
- (8) Deemed interested by virtue of its investment in the Fund.

### Shareholdings of Directors as at 30 June 2016

Name of Director	Direct		Indirect	
	No. of Shares Held	%*	No. of Shares Held	%*
<b>Scomi Group Bhd</b>				
Dato' Mohammed Azlan Bin Hashim	-	-	-	-
Tan Sri Nik Mohamed Bin Nik Yaacob	-	-	-	-
Tan Sri Mohamed Azman Bin Yahya	-	-	13,750,000 <sup>(1)</sup>	0.72
Dato' Sreesanthan A/L Eliathamby	-	-	-	-
Dato' Abdul Hamid Bin Sh Mohamed	-	-	-	-
Foong Choong Hong	410,000	0.02	-	-
Lee Chun Fai	-	-	-	-
Cyrus Eruch Daruwalla	-	-	-	-
Shah Hakim @ Shahzanim Bin Zain	1,950,100 <sup>(2)</sup>	0.10	175,917,025 <sup>(3)</sup>	9.24

### Related Companies

#### - Scomi Engineering Bhd ("SEB")

Name of Director	Direct		Indirect	
	No. of Shares Held	%	No. of Shares Held	%
Shah Hakim @ Shahzanim Bin Zain	623,000 <sup>(4)</sup>	0.18	537,500 <sup>(5)</sup>	0.16

#### - Scomi Energy Services Bhd ("SES")

Name of Director	Direct		Indirect	
	No. of Shares Held	%	No. of Shares Held	%
Shah Hakim @ Shahzanim Bin Zain	2,108,000 <sup>(6)</sup>	0.09	56,900 <sup>(5)</sup>	#

#### Notes:

\* The percentage shareholdings have been computed net of the Company's Treasury Shares.

# Negligible.

- (1) Deemed interested by virtue of Section 6A(4) of the Companies Act, 1965 through his and his wife's direct shareholdings in Gajahrimau Capital Sdn Bhd, whereby all the 13,750,000 shares are held through ABB Nominee (Tempatan) Sdn Bhd.
- (2) 1,421,000 shares held through Maybank Securities Nominees (Tempatan) Sdn Bhd pledged Securities Account for Shah Hakim @ Shahzanim Bin Zain (Margin) and Maybank Nominees (Tempatan) Sdn Bhd pledged Securities Account for Shah Hakim @ Shahzanim Bin Zain.
- (3) Deemed interested by virtue of Section 6A(4) of the Companies Act, 1965 through his shareholding in Kaspadu Sdn Bhd and Rentak Rimbun Sdn Bhd.
- (4) 123,000 shares held through Maybank Securities Nominees (Tempatan) Sdn Bhd pledged Securities Account for Shah Hakim @ Shahzanim Bin Zain (Margin).
- (5) Deemed interested by virtue of Section 6A(4) of the Companies Act, 1965 through his shareholding in Rentak Rimbun Sdn Bhd.
- (6) Held through Maybank Securities Nominees (Tempatan) Sdn Bhd pledged Securities Account for Shah Hakim @ Shahzanim Bin Zain (Margin).